

ARROW GREENTECH LTD.

Investor Presentation

www.arrowgreentech.com



This presentation and the accompanying slides (the “Presentation”), which have been prepared by **Arrow Greentech Limited** (the “Company”), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

Q4 & FY25 – Results Highlights



Mr. Shilpan Patel | Chairman and MD



"We are pleased to report that Arrow Greentech has delivered the highest-ever revenue of Rs. 2,434 million in FY25 - a robust year-on-year growth of 64%. We have consistently exceeded our performance benchmarks year after year, and this sustained momentum reinforces our confidence in the company's long-term growth trajectory. Our profitability has also shown significant improvement, with Profit After Tax (PAT) doubling to Rs. 630 million in FY25 from Rs. 293 million in the previous year — representing a growth of 115%. This performance is particularly commendable given the challenging macroeconomic environment, and it reflects the strength, resilience, and adaptability of our business model.

The Hightech Products has been a key growth driver, registering an impressive growth of 79% yoy. This growth reflects our continued commitment to anti-counterfeit solutions and our ability to capture opportunities in high-value securitization globally. We believe this segment still holds immense potential, and we are well-positioned to capitalize on it in the coming years. Within our Green Products, we remain focused on business development by identifying new application areas and strengthening our presence across a wider range of industry verticals.

During the Q4 quarter, we were granted a US patent (No. 12194771) for its "Dual-Color Shift Security Film" an innovative solution that enhances document security through color-shifting features and improved counterfeit resistance. This development further strengthens our intellectual property portfolio and underlines our commitment to innovation-driven growth.

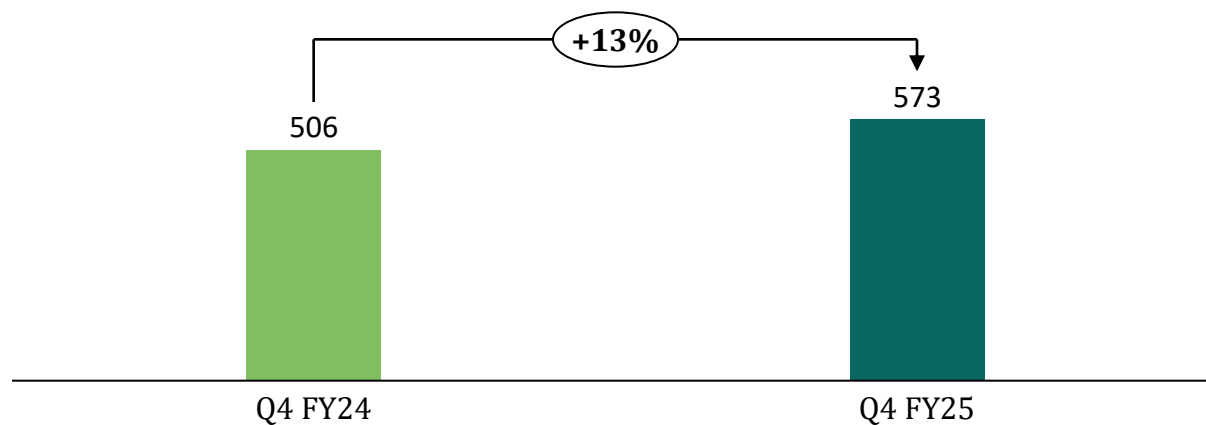
Looking ahead, we remain focused on strengthening our product portfolio by expanding and diversifying our product basket to meet the evolving demands of the industry. Our commitment to sustainable growth is unwavering, driven by continuous innovation, cutting-edge product development and the strategic filing of new intellectual property. With a clear roadmap, strong R&D capabilities, and a dedicated team, we are confident in our ability to sustain this momentum and deliver long-term, sustainable value to all stakeholders"

Operational/Financial Highlights

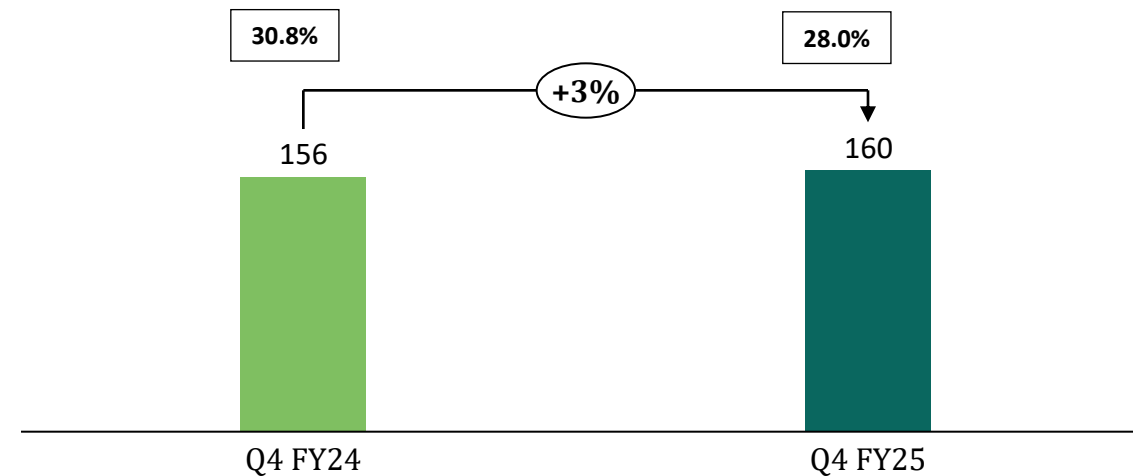
- Revenue from operations for FY25 stood at Rs 2,434 Millions, as compared to Rs. 1,485 Millions in FY24, registering a growth of 64%
- EBITDA for FY25 was Rs. 883 Millions, as compared to Rs. 463 Millions in FY24
- EBITDA margin for FY25 stood at 36.3% as against 31.2% in FY24 which showcase expansion in margins by 510 bps
- PAT for FY25 was at Rs. 630 Millions, registering a growth of 115% on Y-o-Y basis; PAT margins expand by 593 bps in FY25 as compared to FY24
- The Board of Directors has declared a dividend of ₹4 per equity share for the financial year 2024-25

Q4 FY25 Result Highlights

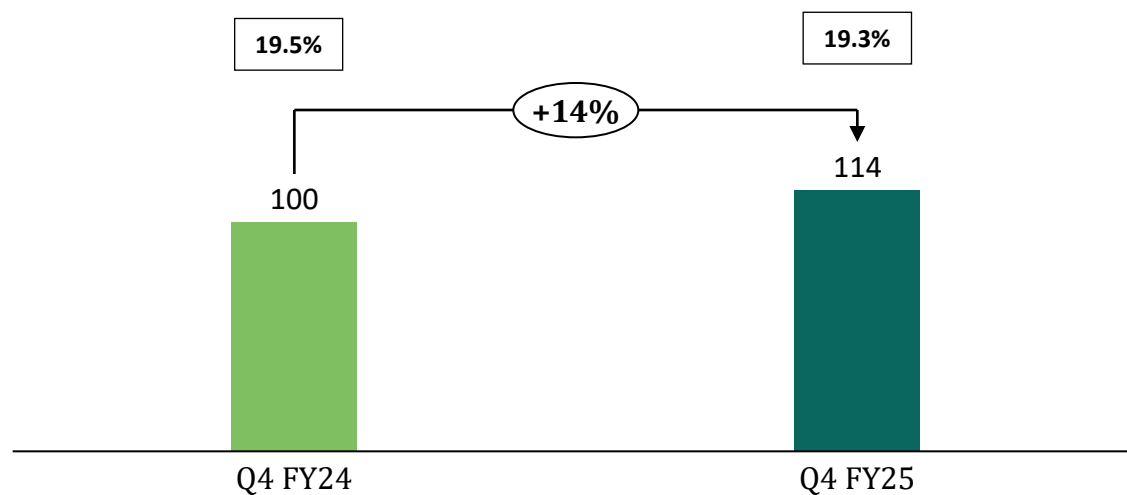
Operating Revenue (Rs. In Mn)



EBITDA (Rs. In Mn)



PAT (Rs. In Mn)

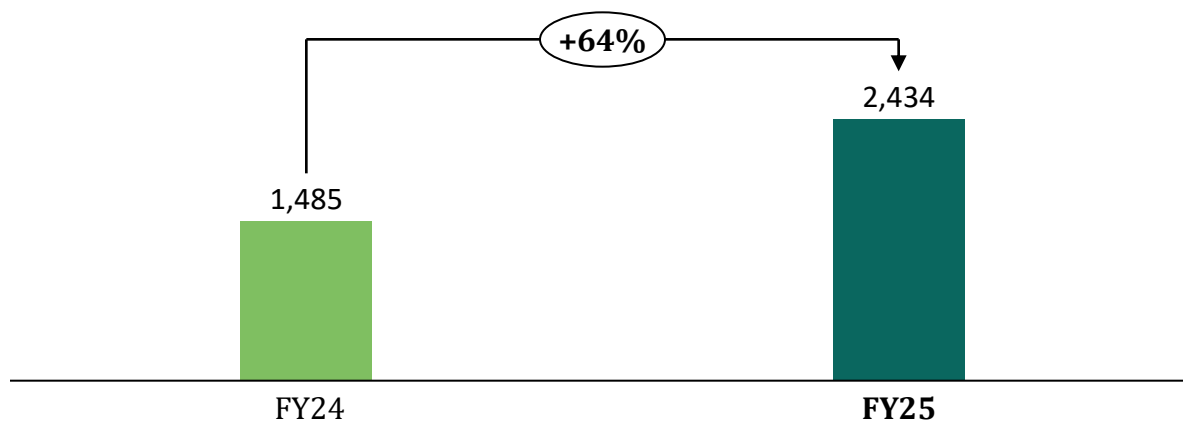


Segment Wise (In Mn)

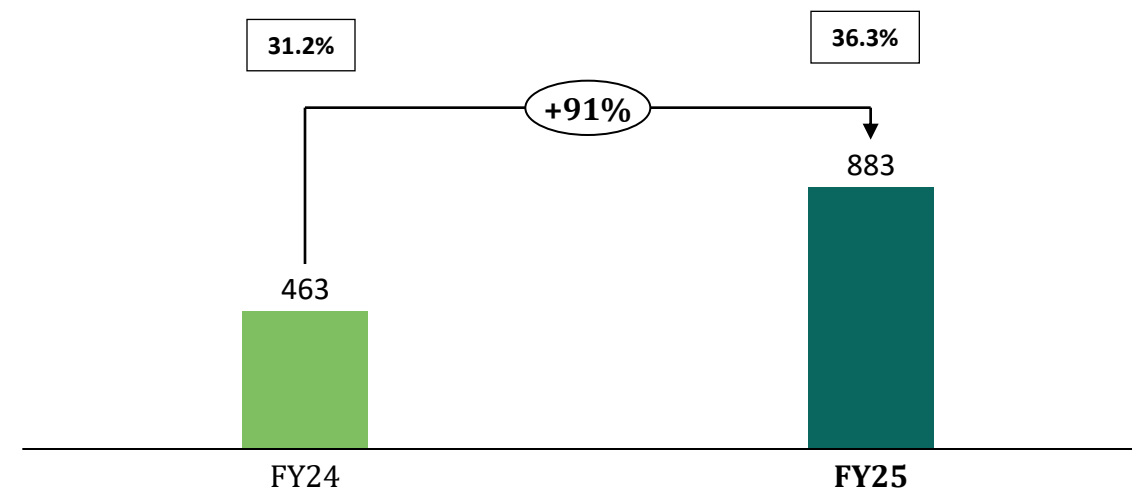


FY25 Result Highlights

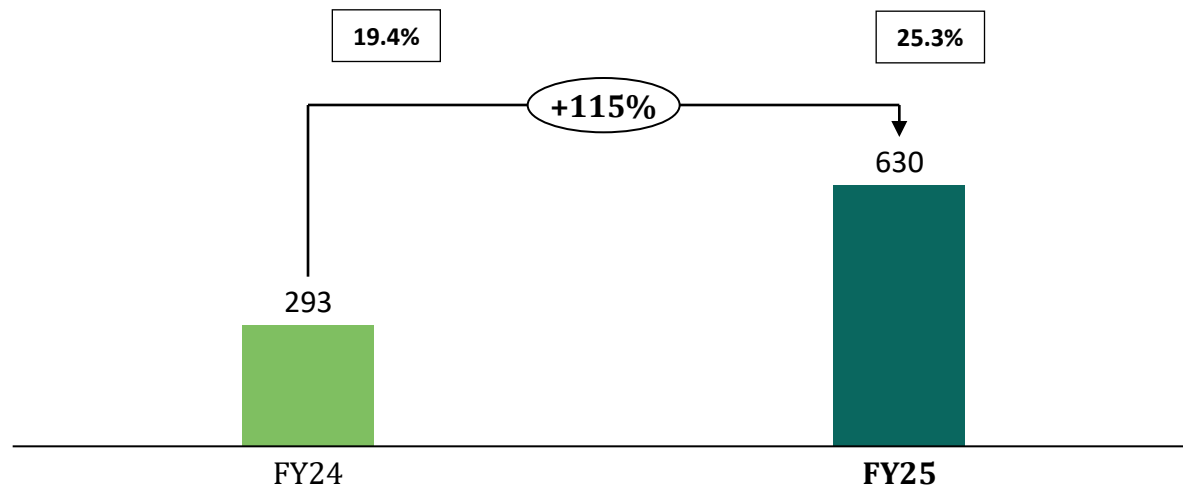
Operating Revenue (Rs. In Mn)



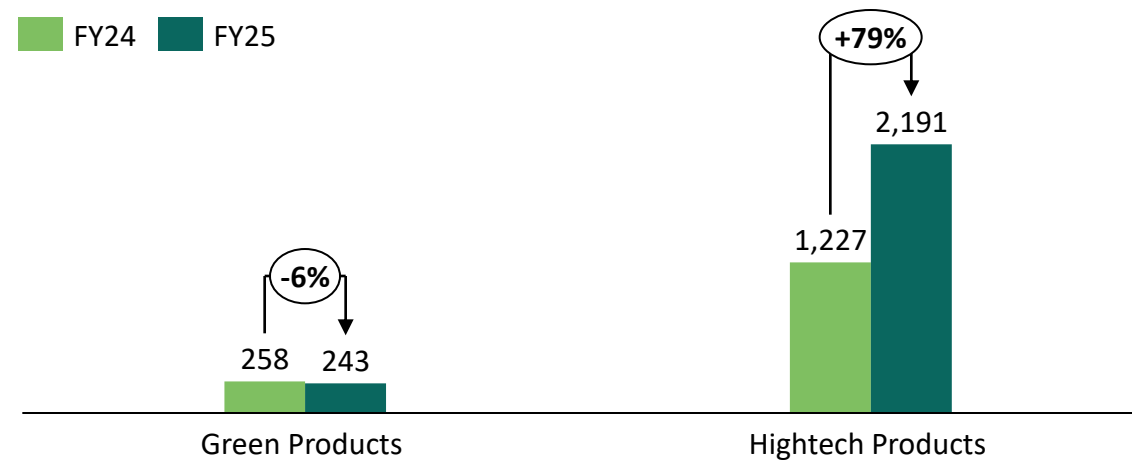
EBITDA (Rs. In Mn)



PAT (Rs. In Mn)



Segment Wise (In Mn)



Consolidated Profit & Loss Statement

| Particulars (Rs.Mn) | Q4 FY25 | Q4 FY24 | Y-O-Y | Q3 FY25 | Q-o-Q | FY25 | FY24 | Y-o-Y |
|--|--------------|--------------|-------------|--------------|-------------|--------------|--------------|-------------|
| Revenue from Operations | 573 | 506 | | 551 | | 2,434 | 1,485 | |
| Total Revenue | 573 | 506 | 13% | 551 | 4% | 2,434 | 1,485 | 64% |
| Cost of Material Consumed | 145 | 214 | | 145 | | 727 | 544 | |
| Purchase of stock in trade | 133 | 0 | | 106 | | 339 | 83 | |
| Change in Inventories of Finished goods & Work in Progress | 14 | -24 | | 21 | | 54 | -40 | |
| Total Raw Material | 291 | 190 | | 272 | | 1,121 | 587 | |
| Gross Profit | 282 | 316 | -11% | 279 | 1% | 1,313 | 898 | 46% |
| Gross Profit Margin (%) | 49.1% | 62.4% | | 50.6% | | 54.0% | 60.5% | |
| Employee Expenses | 40 | 39 | | 39 | | 153 | 137 | |
| Other Expenses | 81 | 121 | | 61 | | 277 | 297 | |
| EBITDA | 160 | 156 | 3% | 179 | -11% | 883 | 463 | 91% |
| EBITDA Margin (%) | 28.0% | 30.8% | | 32.5% | | 36.3% | 31.2% | |
| Other Income | 18 | 7 | | 16 | | 53 | 26 | |
| Depreciation | 20 | 21 | | 19 | | 74 | 78 | |
| EBIT | 158 | 142 | 11% | 176 | -10% | 862 | 411 | 110% |
| EBIT Margin (%) | 27.5% | 28.1% | | 31.9% | | 35.4% | 27.7% | |
| Finance Cost | 0 | 2 | | 1 | | 2 | 4 | |
| Profit before Tax | 157 | 141 | 12% | 175 | -10% | 860 | 407 | 112% |
| Profit before Tax(%) | 27.4% | 27.8% | | 31.8% | | 35.3% | 27.4% | |
| Tax | 43 | 41 | | 47 | | 230 | 113 | |
| Profit After Tax | 114 | 100 | 14% | 128 | -11% | 630 | 293 | 115% |
| PAT Margin (%) | 19.3% | 19.5% | | 22.6% | | 25.3% | 19.4% | |
| EPS (As per Profit after Tax) | 7.58 | 6.72 | | 8.52 | | 41.83 | 19.56 | |

Consolidated Balance Sheet

| Assets (₹ in mn) | FY25 | FY24 |
|---|--------------|--------------|
| Non-Current Assets | | |
| (a) Property, plant and equipment | 311 | 306 |
| (b) Capital Work-in-Progress | 12 | 21 |
| (c) Right of use assets | 4 | 6 |
| (d) Other Intangible Asset | 14 | 20 |
| (e) Intangible Asset under development | 12 | 11 |
| (f) Investment Property | 46 | 43 |
| Financial Assets | | |
| (a) Investments | 2 | 2 |
| (b) Other Financial Assets | 60 | 134 |
| Deferred tax assets | 78 | 73 |
| Income tax assets | 15 | 0 |
| Other Non Current Assets | 2 | 1 |
| Total Non-Current Assets | 558 | 616 |
| Current Assets | | |
| Inventories | 202 | 223 |
| Financial Assets | | |
| (i) Investments | 454 | 3 |
| (ii) Trade Receivable | 293 | 322 |
| (iii) Cash and Cash Equivalents | 167 | 76 |
| (iv) Bank balances other than (iii) above | 291 | 143 |
| (v) Loans | 2 | 1 |
| (vi) Other financial assets | 4 | 3 |
| Other current assets | 114 | 67 |
| Total Current Assets | 1,526 | 838 |
| Total Assets | 2,084 | 1,454 |

| Equity & Liabilities (₹ in mn) | FY25 | FY24 |
|--|--------------|--------------|
| Equity | | |
| (a) Equity Share Capital | 151 | 151 |
| (b) Other Equity | 1,732 | 1118 |
| Equity Attributable to Owners | 1,883 | 1,269 |
| Non-controlling interest | 18 | 19 |
| Total Equity | 1,900 | 1,288 |
| Non-Current Liabilities | | |
| (a) Financial Liabilities | | |
| (i) Borrowings | 0 | 1 |
| (ii) Lease Liabilities | 5 | 7 |
| (b) Provisions | 5 | 4 |
| (c) Income Tax liabilities | 26 | 14 |
| Total Non-Current Liabilities | 36 | 26 |
| Current Liabilities | | |
| Financial Liabilities | | |
| (i) Borrowings | 0 | 2 |
| (ii) Trade Payables | | |
| Total outstanding due to micro and small enterprises | 21 | 8 |
| Total outstanding due to others | 68 | 42 |
| (iii) Other financial liabilities | 44 | 73 |
| (iv) Lease Liabilities | 2 | 2 |
| Provisions | 5 | 4 |
| Other current liabilities | 9 | 9 |
| Total Current Liabilities | 148 | 140 |
| Total Equity & Liabilities | 2,084 | 1,454 |

Consolidated Cashflow Statement

| Cash Flow Statement (Rs. mn) | FY25 | FY24 |
|---|------------|------------|
| Cash Flow from Operating Activities | | |
| Profit before Tax | 860 | 407 |
| Adjustment for Non-Operating Items | 53 | 71 |
| Operating Profit before Working Capital Changes | 913 | 477 |
| Changes in Working Capital | 1 | -151 |
| Cash Generated from Operations | 914 | 326 |
| Less: Direct Taxes paid | -239 | -148 |
| Net Cash from Operating Activities | 676 | 178 |
| Cash Flow from Investing Activities | -546 | -130 |
| Cash Flow from Financing Activities | -39 | -43 |
| Net increase/ (decrease) in Cash & Cash equivalent | 91 | 6 |
| Cash and cash equivalents at the beginning of the year | 76 | 71 |
| Cash and cash equivalents at the end of the year | 167 | 76 |

ABOUT THE COMPANY



Leadership Team :Board Of Directors



Mr. Shilpan P. Patel

Chairman & M.D

He holds a Master's in Business Administration from Sam Houston State University, Texas. With experience in the coating industry from Grace Paper Industries Pvt. Ltd, he developed the award-winning Water Soluble Film in 1990, a product with significant environmental impact.

Appointed to the Board on October 30, 1992, Mr. Patel oversees Business Development and Strategic Management. Under his leadership, Arrow has secured over 40 patents worldwide and received several awards, including the National IP Award for Patents & Commercialization.



Mr. Neil Patel

Jt. Managing Director

He possess excellent entrepreneurship and organizational skills and demonstrating keen interest in assuming operational responsibilities since joining the company.

He serves as a member of the Audit and Stakeholders Relationship committee of the company.



Mr. Prashant Mehta

Independent Director

He is a Company Secretary with over 40 years of experience, has held key roles in renowned companies such as Premier Ltd, Jindal Iron and Steel Co Ltd. (now JSW Steel), and Shoppers Stop, bringing invaluable expertise in legal and secretarial affairs to the table.

Leadership Team :Board Of Directors



Mrs. Jigisha Patel

Woman Director

She possess a great knowledge in supervising and co-ordinating the administration along with Managing and Handling Team.

She also have a wide range of experience and knowledge in Corporate Affairs.



Mr. Yogesh Gajjar

Independent Director

He had done Diploma in Electronics from Government Polytechnic College in the year 1975. He is into Business of Electricals and Electronics services for last 45 years. He possesses good entrepreneurship and excellent organizational spirit. He has vast experience & knowledge in the field of electronics. He is based in Ahmedabad.

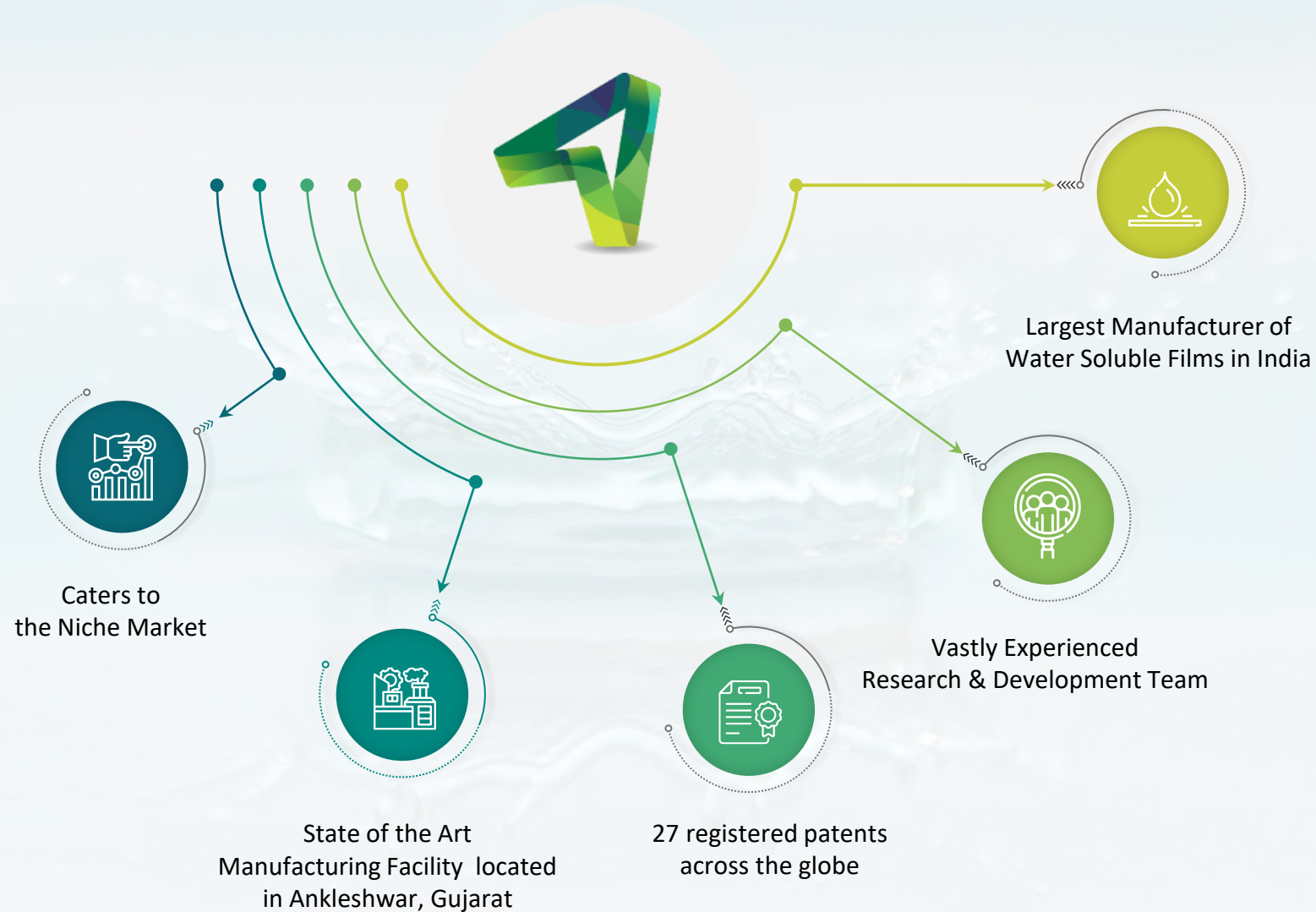


Mrs. Barkharani Nevatia

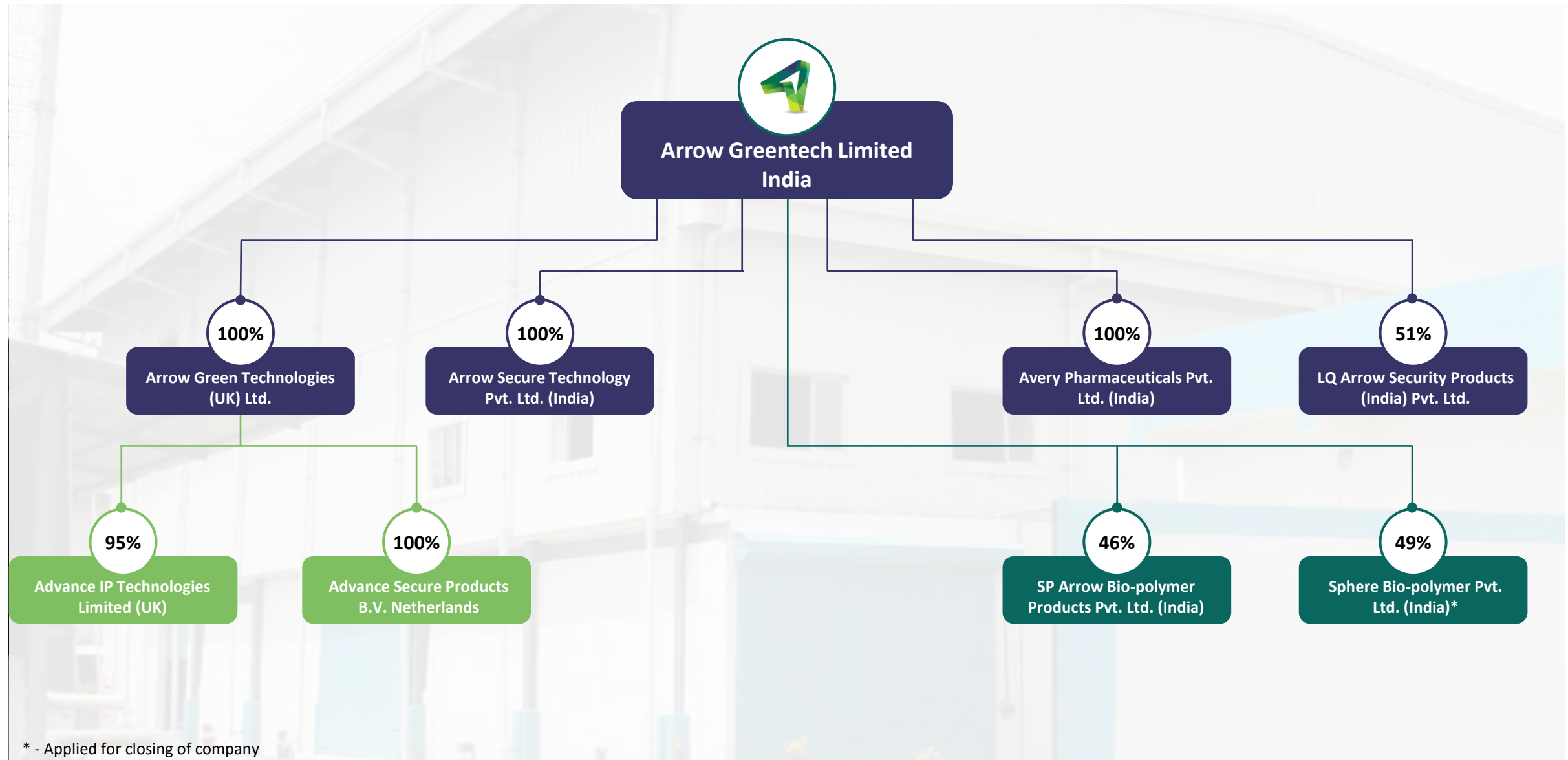
Independent Director

She is a Chartered Accountant practicing in Pune and Mumbai, offers extensive experience in corporate tax, statutory audits, and specialized knowledge in GST and Income Tax, backed by an LLB degree from Mumbai University and education from Narsee Monjee College of Commerce and Economics.

Arrow Greentech In A Snapshot...



Corporate Structure



* - Applied for closing of company





Watersol[®]

WATER SOLUBLE FILM (WSF)



What Is Water Soluble Film (WSF)?

Packaging material that is environmentally safe & fully biodegradable when disposed in water.

Arrow manufactures water-soluble PVA / PVOH (Poly Vinyl Alcohol) film by solution casting. Casting machines are custom-built to suit the customer's requirements best

Properties of WSF

Optimum Tensile Strength

Excellent Moisture/Heat Sealing

Flexibility for using in multiple forms of packaging

Eco-friendly

Watersol is the trademark product of Arrow Greentech Ltd.

Applications of WSF

Eco Friendly Packaging
(Agrochem Packaging, Detergent Packaging, other Primary Packaging)

Industrial Consumables
(Mould release, Embroidery, etc.)

Printing
(Hydrographic / Hydro dipping)

Laundry Bags

Protective Packaging Film

Other Applications
(Battery separator, active embedded film, anti counterfeit film)

RM

-----> PVA + Other Additives

Process

-----> Batching - Casting - Slitting - PVA film

Value Addition

-----> Embossing – Printing

Features

01

Optimum tensile strength to handle weight from 10 grams to 10 kg.

02

Excellent moisture/ heat sealing for blocks, bars, powder, and granular product packaging.

03

Helps achieve an Accurate dosing system.

04

Optimum tear strength.

05

Flexible for machine automation.

06

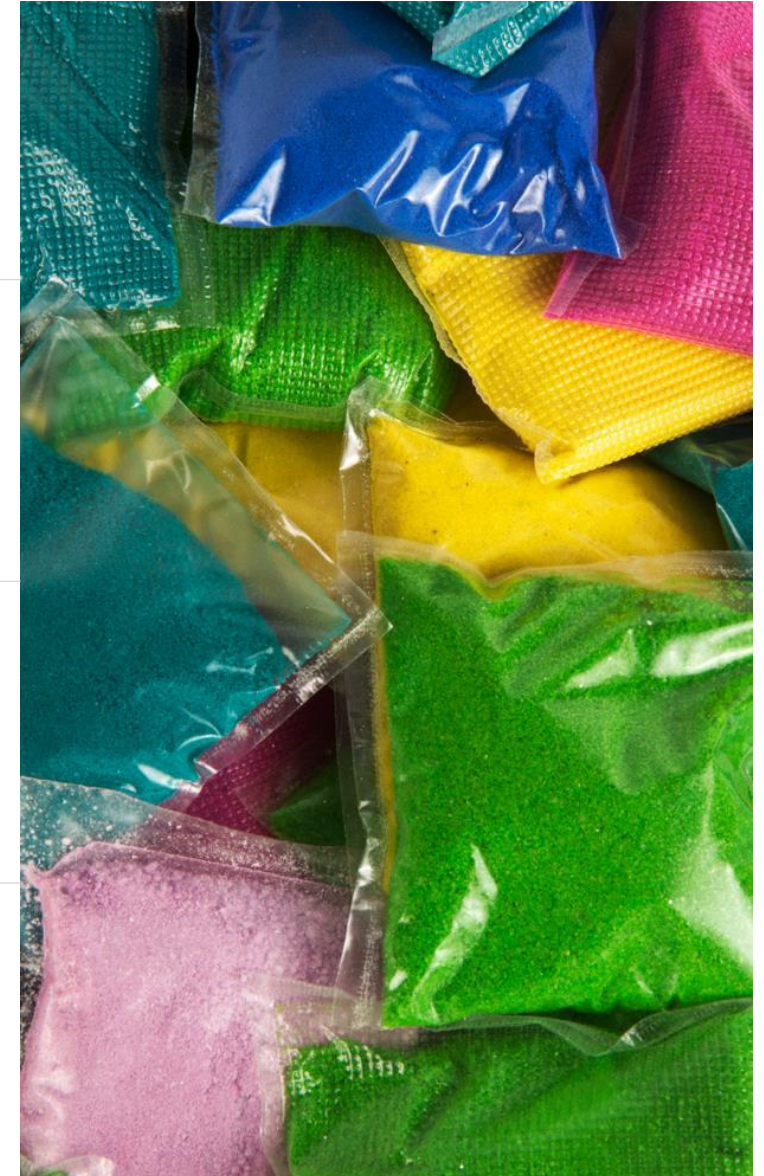
Non-toxic and safe for the environment.

07

High puncture resistance.

08

Excellent organic solvent resistance.

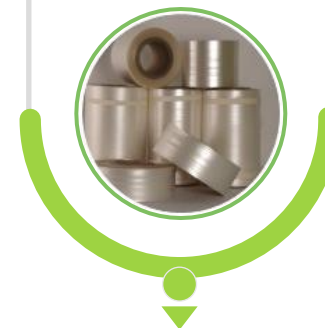
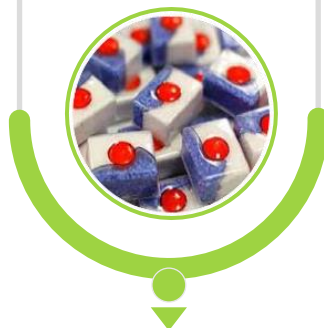
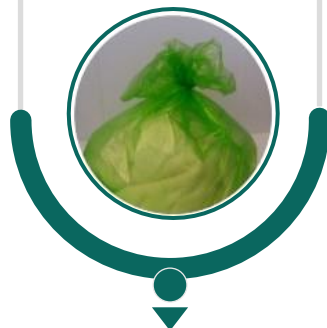


Cement / Dye Enzyme Film

Toilet Cleaning Blocks

Laundry Bags

Liquid Detergents



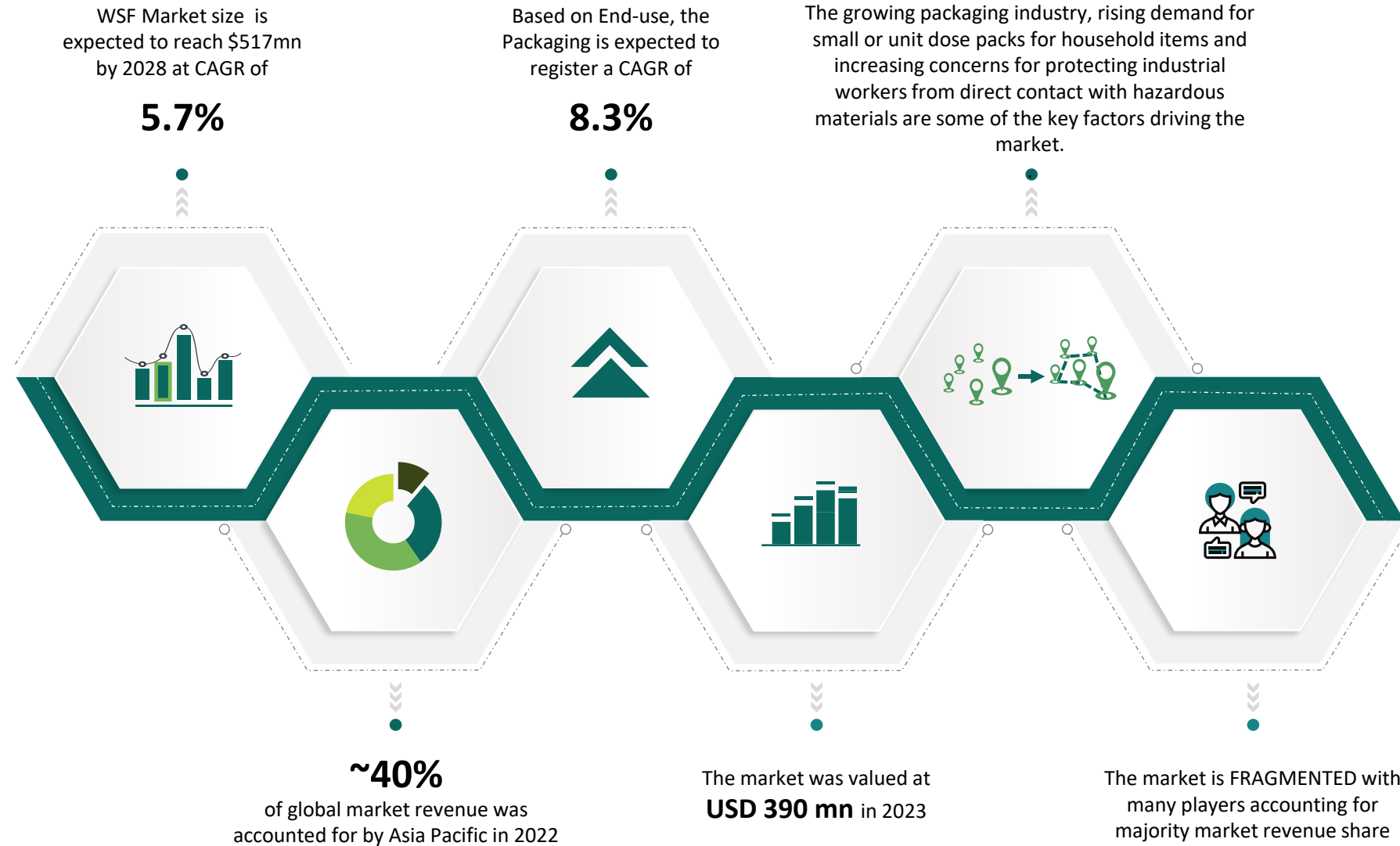
Infection Control Laundry Bags

Dishwasher Tablet

Embroidery Backing Sheet

Agrochemical Film

Water Soluble Films (WSF) Industry Snapshot



State Of The Art Manufacturing Facilities



ANKLESHWAR, GUJARAT

~ 350 Km far from Mumbai

**Land on 99 years renewable
lease from GIDC**

**R&D Centre with Modern
Equipments**

**Common Utilities available
for future expansion**

- Presence in Europe, Asia, North & South America and Africa – mainly 3 supply points located in India, United Kingdom and South America
- Wide Distribution channel to service our clients from around the world



SECURITY PRODUCTS





INTELLECTUAL PROPERTY



01

27 Patents granted across Globe including the India, UK, USA, South Africa, Europe and Eurasia

02

Our inhouse R&D and IP team is continuously working on new innovation and patents

03

Monetization of key patents through out-licensing of patents and production of patented products

04

Patent filed in the area of security products, brand protection, security papers, security films, self adhesive material, healthcare, bio-compostable material etc.

05

State of Art R&D Lab and IP cell in Mumbai

06

Innovation is focused on green and high-tech products

07

30 Indian patent applications and 13 foreign patent applications under process covering various sectors and geographies.

08

40 registered trademark in India.

Arrow's Intellectual Property

Granted Patents

Arrow Greentech Limited at present has 27 granted patents globally covering the territories of – India, UK, USA, South Africa, Europe and Eurasia

Patent Applications

Arrow Greentech Limited also has 30 Indian patent applications and 13 foreign patent applications under process covering various sectors, through mainly covering Water-Soluble Films and Security Section

Trademarks

Arrow Greentech Limited has 40 in-force registered Trademarks along with 8 Trademark application currently under processing

Group 1 – Paper and Packing Industry

| Cold Water Soluble Film | High strength paper and process of manufacture | | High security paper and process of manufacture | | Self destructive irreversible security packaging film | | | | Method of producing a high security film and high security film produced by the said method | | Bio-Compostable Multi-Layered composite and methods of manufacturing the Same |
|-------------------------|--|----------------------|--|---------------------|---|-----------------------|----------------------|---|---|---------------------|---|
| India (20.02.24) | United States (22.11.11) | Europe (23.08.17) | Europe (13.09.17) | India (03.01.18) | India (21.01.09) | Eurasia (30.12.09) | Europe (05.05.10) | United States (23.08.2016) (Div) (07.12.21) | Europe (15.08.12) | India (31.10.18) | India (10.01.24) |

Group 2 – Packaging Industry

| | | | | | | | | | |
|---|-------------------------|--|-------------------|---|--------------------|-------------------|---|---|---|
| Improved Water Soluble Film and method of making the same | Cold Water Soluble Film | High strength paper and process of manufacture | | Self destructive irreversible security packaging film | | | | Bio-Compostable Multi-Layered composite and methods of manufacturing them | Edible water soluble packaging film and package made out of the said film |
| India (12.12.23) | India (20.02.24) | United States (22.11.11) | Europe (23.08.17) | India (21.01.09) | Eurasia (30.12.09) | Europe (05.05.10) | United States (23.08.16) (Div) (07.12.21) | India (10.01.24) | India (05.06.12) |

Group 3 – Security Products

| Security Laminates | High security paper and process of manufacture | | Self destructive irreversible security packaging film | | | | Method of producing a high security film and high security film produced by the said method | | Security Yarn | Dual Color Shift Security Film |
|--------------------|--|---------------------|---|-----------------------|----------------------|---|---|---------------------|---------------------|--------------------------------|
| UK (24.01.24) | Europe (13.09.17) | India (03.01.18) | India (21.01.09) | Eurasia (30.12.09) | Europe (05.05.10) | United States (23.08.16) (Div) (07.12.21) | Europe (15.08.12) | India (31.10.18) | India (08.09.23) | United States (14.01.25) |

Group 4 – Health, Hygiene & Food

| Improved Water Soluble Film and method of making the same | Cold Water Soluble Film | Medicated Bands | Edible water soluble packaging film and package made out of the said film | A water soluble film based matrix to contain samples extracted from living species | | | A Cleaning Device with Sustained Release of Actives |
|---|-------------------------|---------------------|---|--|----------------------|-------------------|---|
| India (12.12.23) | India (20.02.24) | India (13.05.24) | India (05.06.12) | India (27.03.12) | Europe (24.07.13) | USA (18.03.14) | India (01.02.23) |

Group 5 – Printing and PSA Materials

| New Improved Self adhesive materials with a water soluble films | Self adhesive materials with a water soluble protective layer | | Self Adhesive Wall Paper with Reduced Adhesive Material and Water Soluble Film |
|---|---|-----------------------------|--|
| India (30.10.23) | South Africa (1.12.08) | United States (09.11.10) | India (16.03.23) |

Key Granted Patents across the Globe



Health

- Mouth Melting strips, Gel strips, Enzyme strips
- Vitamins, Drugs, Medicine, Disinfectants and other Pharma ingredients
- For clinical setting like blood, serum, urine testing etc.



Hygiene

- Used to add Active ingredients of Detergents, Softeners, Cleaning Laundry, Dishes, Floorings, Walls, Furnitures and other cleaning agents that are retained and remained intact for a longer time



Packaging

- Used in agronutrients such as fertilizers, urea, agrochemicals etc.
- Used for packaging for food products, liquid cement, shopping bags etc. or other biodegradable material



Security

- Used in making security labels or secure packaging of the products for identification
- Used in manufacturing of security documents such as cheques, bank notes, passport papers etc.



Printing

- Used for printing fabrics, net or perforated cloth
- Used for printing paper, vinyl
- Used in printing of hoardings, one-way vision films



Self-Adhesive

- Used in making labels for product identification and/or advertising etc.

Key Granted Patents across the Globe



ARROW RX

Mouth Dissolving Strip
(An Innovative Drug Delivery Solution)



01

Avery Pharmaceuticals Pvt Ltd is 100% Subsidiary company of Arrow Greentech Limited

02

Manufacturing of Mouth Dissolving Strips (Pharmaceuticals & Nutraceuticals)

03

WHO GMP approved manufacturing facility with state of art plant & machinery and in-house product development center in Sanand (Gujarat)

04

Product Approval from Food and Drug Controller Administration (FDCA) and Central FSSAI License received for approx. 50 products including new products i.e. Sildenafil, Ondansetron, Amlodipine, Vitamin D3, Vitamin B12, Vitamin K2, Vitamin B3, Folic Acid, Iron, Zinc strips, Nicotine, Curcumin+Piperine etc.

05

Who-GMP, FSSAI, GLP, ISO 9001 and ISO 22000 certified facility

06

Expertise from parent company on casting of film and embedding various APIs in Lingual, Sub- Lingual and Buccal

07

Commercial production began in August 2022

08

Long-term contract signed with big MNC company for export markets

09

In discussion with various domestic and international companies for long-term supply contract

10

The company is undertaking CDMO project (Contract Development and Manufacturing Organization)

List of FASSAI Products

| Sr. No. | Name of Approved Products | Category |
|---------|--|----------------|
| 1 | Vitamin B12 (Cyanocobalamin) 1500 mcg Mouth Dissolving Strip | Nutraceuticals |
| 2 | Food Grade Edible Film for Packaging | Nutraceuticals |
| 3 | Vitamin D3 800 IU Mouth Dissolving Strip | Nutraceuticals |
| 4 | Vitamin D3 + K2 + Calcium (1000 IU + 9 mcg + 90 mg) Mouth Dissolving Strip | Nutraceuticals |
| 5 | Natural Probiotics Strips 5 BCFU Mouth Dissolving Strip | Nutraceuticals |
| 6 | Folic Acid 400 mcg Mouth Dissolving Strip | Nutraceuticals |
| 7 | Caffeine + Vitamin B12 + Ginkgo (15 mg + 4 mg + 3 mg) Mouth Dissolving Strip | Nutraceuticals |
| 8 | Hangover Mouth Dissolving Strip | Nutraceuticals |
| 9 | L-Methyl Folate 1 mg Mouth Dissolving Strip | Nutraceuticals |
| 10 | Vitamin D3 + K2 (2000 IU +15 mcg) Mouth Dissolving Strip | Nutraceuticals |
| 11 | Vitamin K2 200 mcg Mouth Dissolving Strip | Nutraceuticals |
| 12 | Folic Acid 500 mcg Mouth Dissolving Strip | Nutraceuticals |
| 13 | Astaxanthin 5 mg Mouth Dissolving Strip | Nutraceuticals |
| 14 | Vitamin D3 1000 IU Mouth Dissolving Strip | Nutraceuticals |
| 15 | Astaxanthin 10 mg Mouth Dissolving Strip | Nutraceuticals |
| 16 | Vitamin D3 2000 IU Mouth Dissolving Strip | Nutraceuticals |
| 17 | Vitamin B12 (Cyanocobalamin) 500 mcg Mouth Dissolving Strip | Nutraceuticals |
| 18 | Vitamin B-Complex Mouth Dissolving Strip | Nutraceuticals |
| 19 | Vitamin B12 (Cyanocobalamin) 1000 mcg Mouth Dissolving Strip | Nutraceuticals |
| 20 | Ashwagandha 50 mg Mouth Dissolving Strip | Nutraceuticals |
| 21 | Ashwagandha 100 mg Mouth Dissolving Strip | Nutraceuticals |
| 22 | Curcumin + Piperine (45 mg + 5 mg) Mouth Dissolving Strip | Nutraceuticals |
| 23 | Melatonin 0.5 mg Mouth Dissolving Strips | Nutraceuticals |
| 24 | Melatonin 1 mg Mouth Dissolving Strips | Nutraceuticals |
| 25 | Melatonin 3 mg Mouth Dissolving Strips | Nutraceuticals |
| 26 | Melatonin 5 mg Mouth Dissolving Strips | Nutraceuticals |
| 27 | Melatonin 10 mg Mouth Dissolving Strips | Nutraceuticals |

| Sr. No. | Name of Approved Products | Category |
|---------|---|----------------|
| 28 | Lutein + Zeaxanthin (10 mg + 2 mg) Mouth Dissolving Strip | Nutraceuticals |
| 29 | Curcumin 50 mg Mouth Dissolving Strip | Nutraceuticals |
| 30 | Astaxanthin 4 mg Mouth Dissolving Strip | Nutraceuticals |
| 31 | Curcumin 100 mg Mouth Dissolving Strip | Nutraceuticals |
| 32 | Clove Oil 8 mg Mouth Dissolving Strip | Nutraceuticals |
| 33 | Hemp Mouth Dissolving Strip 0.3% w/w | Nutraceuticals |
| 34 | Melatonin and Valerian (10 mg + 3 mg) Mouth Dissolving Strip | Nutraceuticals |
| 35 | Melatonin 10 mg, HOPS 4 mg and Valerian Root 3 mg Mouth Dissolving Strips | Nutraceuticals |
| 36 | Echinacea Purpurea & Honey Propolis (100 mg + 5 mg) Mouth Dissolving Strips | Nutraceuticals |
| 37 | L-Arginine & Caffeine (10 mg + 25 mg) Mouth Dissolving Strips | Nutraceuticals |
| 38 | Vitamin D3 400 IU Mouth Dissolving Strip (Health Supplements) | Nutraceuticals |
| 39 | Vitamin D3 600 IU Mouth Dissolving Strip (Health Supplements) | Nutraceuticals |
| 40 | Iron 17 mg Mouth Dissolving Strips (Nutraceutical) | Nutraceuticals |
| 41 | Vitamin C 50 mg Mouth Dissolving Strip (Health Supplement) | Nutraceuticals |
| 42 | Vitamin C 40 mg Mouth Dissolving Strip (Health Supplement) | Nutraceuticals |
| 43 | Vitamin C + Zinc + Vitamin D3 (40 mg + 10 mg + 400 IU) Mouth Dissolving Strip | Nutraceuticals |
| 44 | Vitamin B3 (Nicotinamide) 14 mg Mouth Dissolving Strip (Health Supplement) | Nutraceuticals |
| 45 | Vitamin B3 (Niacin) 14 mg Mouth Dissolving Strip (Health Supplement) | Nutraceuticals |
| 46 | Vitamin C + Zinc (40 mg + 10 mg) Mouth Dissolving Strip (Health Supplement) | Nutraceuticals |
| 47 | Vitamin K2 55 mcg Mouth Dissolving Strips (Health Supplement) | Nutraceuticals |
| 48 | Vitamin D3 + K2 (400 IU + 55 mcg) Mouth Dissolving Strip (Health Supplement) | Nutraceuticals |
| 49 | Zinc Picolinate 10 mg Mouth Dissolving Strip (Nutraceutical) | Nutraceuticals |
| 50 | Caffeine 50 mg Mouth Dissolving Strips (Health Supplements) | Nutraceuticals |
| 51 | Lactoferrin 5 mg Mouth Dissolving Strips (Health Supplements) | Nutraceuticals |
| 52 | Lactoferrin 10 mg Mouth Dissolving Strips (Health Supplements) | Nutraceuticals |
| 53 | Immune Booster Mouth Dissolving Strips (Nutraceutical) | Nutraceuticals |
| 54 | Folic Acid 200 mcg Mouth Dissolving Strips (Health Supplement) | Nutraceuticals |

List of RX Approved Products

| SR No | Name of Product | Strength | Grade |
|-------|-------------------------------------|----------------|-------|
| 1 | Sildenafil Citrate | 25 mg | IP |
| 2 | Sildenafil Citrate | 50 mg | IP |
| 3 | Ondansetron Hydrochloride Dihydrate | 4 mg | IP |
| 4 | Ondansetron Hydrochloride Dihydrate | 8 mg | IP |
| 5 | Amlodipine Besylate | 5 mg | IP |
| 6 | Amlodipine Besylate | 10 mg | IP |
| 7 | Sildenafil Citrate | 25 mg | USP |
| 8 | Sildenafil Citrate | 50 mg | USP |
| 9 | Ondansetron Hydrochloride Dihydrate | 4 mg | USP |
| 10 | Ondansetron Hydrochloride Dihydrate | 8 mg | USP |
| 11 | Vitamin D3 (Cholecalciferol) | 2000 IU | IP |
| 12 | Vitamin B12 (Methylcobalamin) | 1500 mcg | IP |
| 13 | Eliglustat Sublingual Film | 12/16/20/24 mg | IH |
| 14 | Tadalafil | 10/20 mg | USP |
| 15 | Nicotine Polacrilex | 2/4 mg | USP |



- Various other products are under development or approval phase
- Inhouse product development team is continuously working on new development and innovation and New drug application projects



MDS™ Films – NDDS

- Mouth Dissolving Strips (MDS) - Thin Films loaded with Actives for Drug Delivery
- Taken Orally and melts instantaneously in the mouth when placed on or under the tongue
- The active substance enters the bloodstream directly via the oral mucosa without having to pass through the gastrointestinal tract
- Achieve highest loading of active ingredient into mouth dissolving film successfully



Novel Drug Delivery Device -NDDD

- NDDD contains Actives embedded within and/or coated upon Water Soluble or Water Dispersible Polymers
- The active ingredients are released at a precise – controlled rate from a readily soluble polymer into an aqueous environment through one or more perforated bio-digestible films, post which DDD dissolves overtime and is bio absorbed over time



RX Matrix

- Novel system of collecting and storing blood samples, urine samples, serum samples or any other type of samples extracted from living species to avoid cross infection or spillage of the samples
- It eliminates the problem of disposal of used containers
- Non contaminating container for collecting liquid and semi solid bio waste



- Granted Patent for Actives Embedded Water Soluble film (WSF).
- One or more actives can be embedded or entrapped at selected concentrations and dispositions therein such that the material embedded can be delivered at precise and selected dosages to the point of application
- Arrow Trade Name – MDS “Mouth Dissolving Strips”
- Drug gets delivered by three different routes i.e. Lingual, Sublingual and Buccal. The three different route offers benefits of Quick onset of action and sustained release of drug for any of the categories of patients especially, veterinary, psychosomatic, schizophrenic, pediatric and geriatric patients
- Identified various molecules to be embedded in WSF in first phase

Why Arrow MDS

- Quick disintegration on contact with saliva.
- Customizing MDS as lingual, sublingual & Buccal.
- Immediate drug release.
- Ensure Precision Dosing.
- Increase Bioavailability of drug.
- Taste masking of bitter drug using patented technology.
- Safer and faster drug deliverance.
- Enables faster systemic absorption and bypass hepatic metabolism. hence improves bioavailability of drug.
- Instant onset of action.
- Longer Shelf life
- Reduces side effects as low in chemical combinations.
- Can be easily administered to non-cooperative and difficult patients

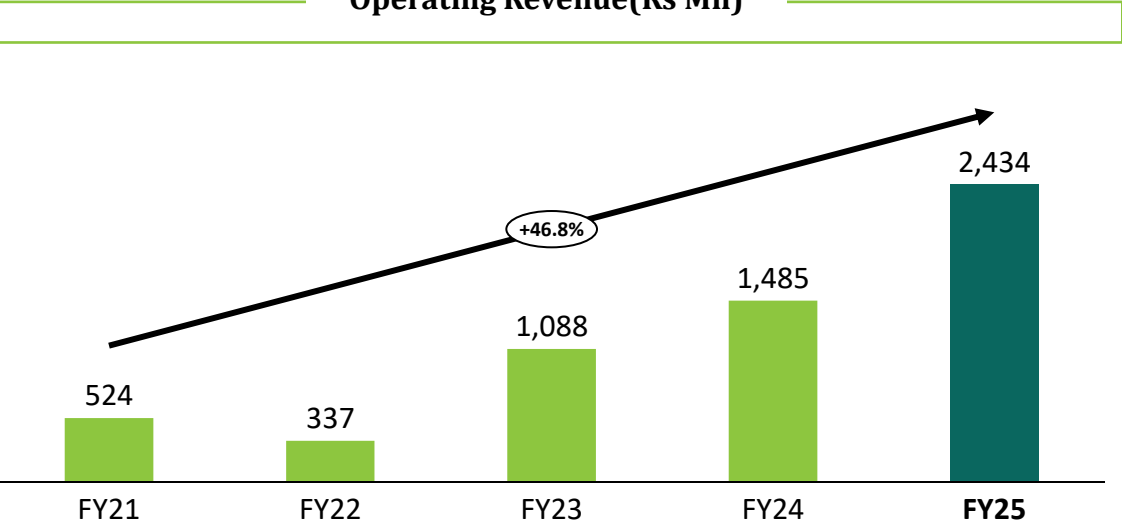
FINANCIAL OVERVIEW



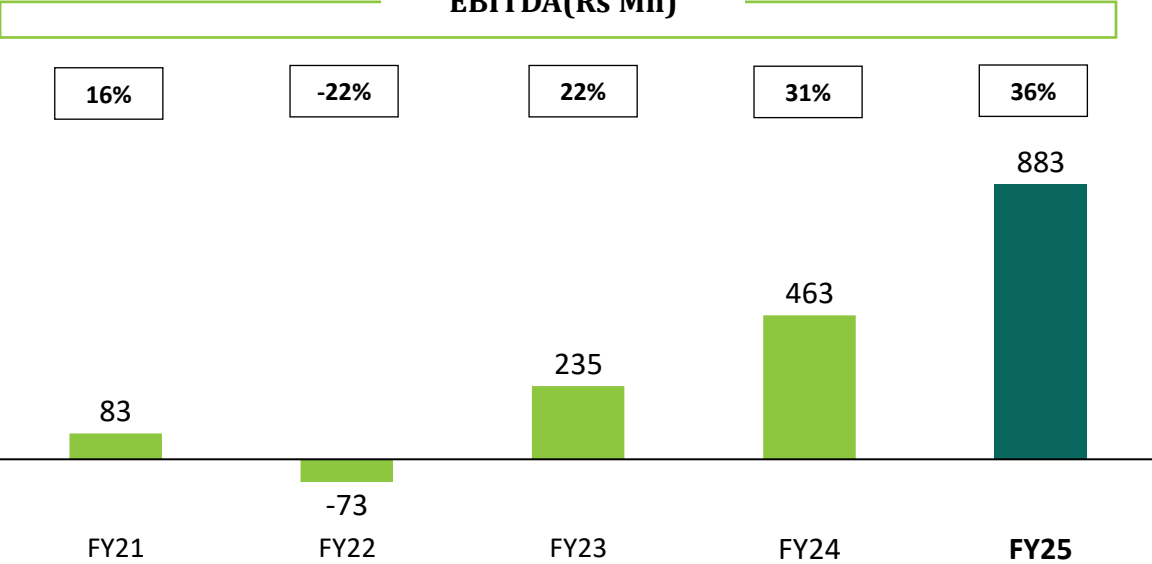
FY25 Result Highlights



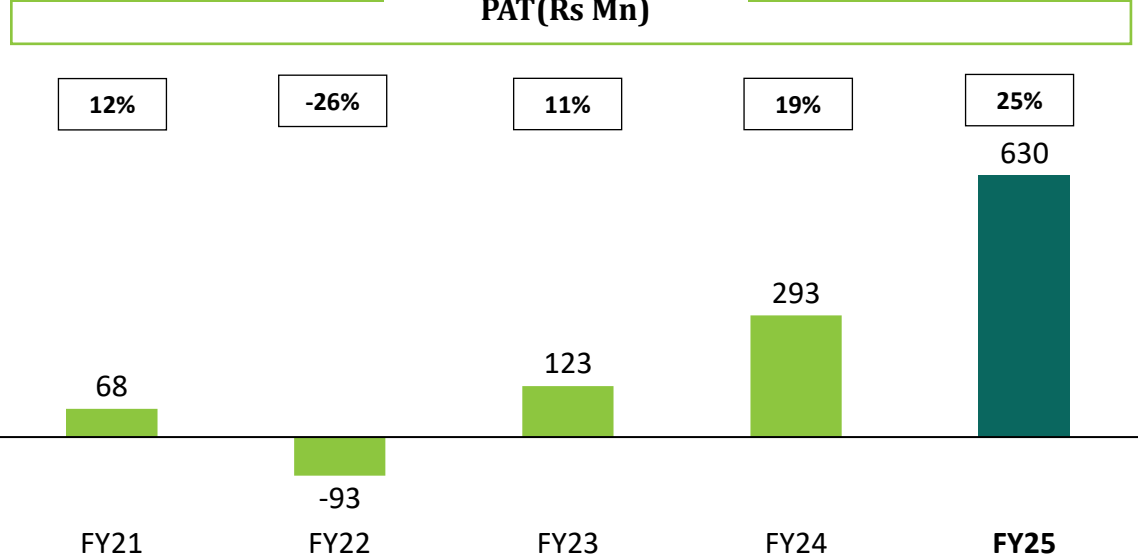
Operating Revenue(Rs Mn)



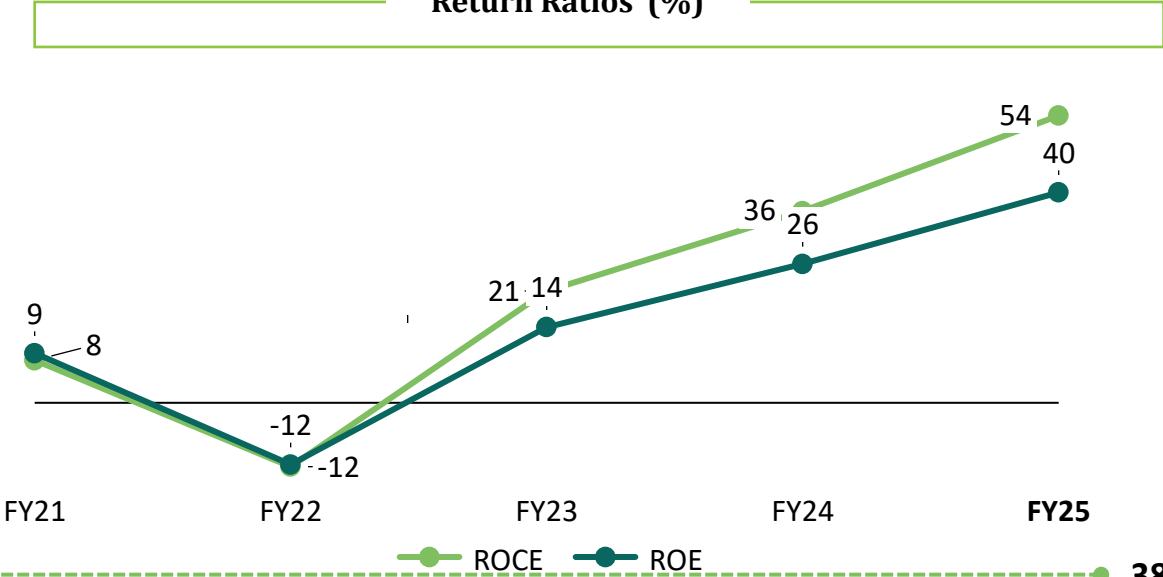
EBITDA(Rs Mn)



PAT(Rs Mn)



Return Ratios (%)





For further information, please contact:

Company :



Arrow Greentech Ltd. (BSE: 516064 | NSE: ARROWGREEN)

Poonam Bansal

Company Secretary & Compliance Officer

Email: poonam@arrowgreentech.com

Investor Relations Advisors :



MUFG Intime India Private Limited

A part of MUFG Corporate Markets, a division of
MUFG Pension & Market Services

Mr. Bhavya Shah

+91 80827 48577

bhavya.shah@in.mpms.mufg.com

Mr. Chirag Bhatiya

+91 81047 78836

chirag.bhatiya@in.mpms.mufg.com

Thank You